



## Dynamic Budgets for Sage Intacct

End-to-End Budgeting, Forecasting & Reporting with Audit Trails

### Overview

Dynamic Budgets is a purpose-built financial planning solution for organizations using Sage Intacct. It replaces spreadsheet-based budgeting with a controlled, auditable platform that supports budgeting, forecasting, reporting, and approvals in one system.

### Why This Is Needed

- Spreadsheets create version control, accuracy, and audit risk
- Limited visibility into changes and ownership
- Manual consolidation delays insight
- Low adoption by department managers

### The Solution

- Structured budgeting aligned to Sage Intacct
- Rolling forecasts and scenario planning
- Real-time budget vs. actual reporting
- Built-in approvals and full audit trails
- Single source of truth for planning and reporting
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### Designed for Control and Adoption

- Centralized finance oversight with clear accountability
- Unlimited users for full department participation
- Simple, intuitive manager input—no heavy training

### Board-Level Value

- Reduced financial and operational risk
- Improved accuracy and auditability
- Faster, more reliable planning cycles
- Greater confidence in budgets and forecasts